

November 1, 2016

Broker-Dealers and Banks:

By publicly posting the following written disclosure, Southern California Regional Rail Authority (SCRRA), operating as Metrolink, intends that market participants receive this disclosure and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule 15Ba1-1(d)(3)(vi)(B) (the "Municipal Advisor Rule") promulgated under the Securities Exchange Act of 1934, as amended (the "Act"), regarding the participation of our independent registered municipal advisor.

Metrolink is represented by Sperry Capital Inc., our registered municipal advisor (our "MA"). We have retained Sperry Capital Inc. (Municipal Advisor SEC ID 866-00555), to, among other things, assist us in evaluating recommendations relating to the issuance of municipal securities and municipal financial products (as such terms are defined in the Municipal Advisor Rule and the Act). We will rely on the advice of our MA with respect to any and all recommendations you may provide relating to such matters.

Sperry's James Martling (jmartling@sperrycapital.com; 415-339-9201) and Brian Ross (bross@sperrycapital.com; 415-339-4441) will provide advice in evaluating recommendations or advice from financial services firms concerning the issuance of municipal securities and municipal financial products as such terms are defined in the SEC's Municipal Advisor Rule. James Martling and Brian Ross have represented to Metrolink that they have not been associated with any broker-dealer in the last two years. This certificate may be relied upon until June 30, 2017. Materials may be addressed to Ronnie Campbell, Chief Financial Officer at Metrolink. If the materials received will be seriously considered by Metrolink, Metrolink will share the document with our MA.

Sincerely



Ronnie Campbell
Chief Financial Officer

Copy: James Martling, Sperry Capital Inc.

